

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)  
Court ID (Court Use Only) \_\_\_\_\_

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee: Parasram Daryani / Neelam P Daryani / Vikas P Daryani / Nikesh P Daryani	Name of Transferor: UBS AG
Notices to Transferee should be sent to: Parasram Daryani / Neelam P Daryani / Vikas P Daryani / Nikesh P Daryani PO BOX 15668 Dubai, United Arab Emirates PHONE: +97150 645 2609 EMAIL: <a href="mailto:ndaryani@yahoo.com">ndaryani@yahoo.com</a> Attention: Nikesh P Daryani	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - <a href="mailto:hugo.koller@ubs.com">hugo.koller@ubs.com</a>
Amount of Claim Being Transferred: \$1,000,000 OR €_____ (face amount of securities)	<b>NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS</b>
Court Claim No. (if known): 59233	
Date Claim Filed: October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Nikesh P Daryani

Date: Nov. 16, 2011

Nikesh P Daryani on behalf of:

Parasram Daryani / Neelam P Daryani / Vikas P Daryani / Nikesh P Daryani  
PO BOX 15668  
Dubai, United Arab Emirates

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).*

**Evidence of Transfer**

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
One Bowling Green  
New York, New York 10004  
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (*the "Debtor"*)

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
6.9 %Lehman Brothers UK Capital Funding V LP 2007	XS0301813522	Lehman Brothers UK Cap.Funding	Lehman	USD 1'000'000.00 out of USD 8'644'000.00
5.75% Lehman Brothers UK Capital Funding IV LP 2007	XS0282978666	Lehman Brothers UK Cap.Funding	Lehman	not applicable
Lehman Brothers UK Capital Funding IV LP 2005	XS0215349357	Lehman Brothers UK Cap.Funding	Lehman	not applicable

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 11 and in paragraphs/lines 22 of the Addendum to the Proof of Claim.

**UBS AG**, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Parasram Daryani / Neelam P Daryani / Vikas P Daryani / Nikesh P Daryani  
PO BOX 15668  
Dubai, United Arab Emirates  
PHONE. +97150 645 2609  
Fax: +9714 22 66 719  
Attention: Nikesh P Daryani

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated November 16, 2010.

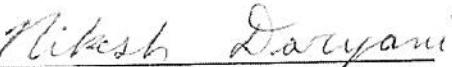
UBS AG  
Transferor

By:   
Name: Hugo Koller  
Title: Director

By:   
Name: Jean-Claude Besson  
Title: Associate Director

ACKNOWLEDGED BY:

Parasram Daryani / Neelam P Daryani / Vikas P Daryani / Nikesh P Daryani  
Transferee

By:   
Name: Nikesh P Daryani  
Title:



**UBS AG**  
Badenerstrasse 574 / D  
P.O.Box, CH-8098 Zurich  
Tel.

**BY REGISTERED MAIL**  
Epiq Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor  
  
New York, NY 10017

Corporate Events  
OMN7 Default Management  
  
Jean-Claude Besson  
OQ9C / O5GC-JWJ  
Tel. +41 44 235 60 42  
Fax +41 44 235 47 21  
jean-claude.besson@ubs.com  
  
[www.ubs.com](http://www.ubs.com)

## Message

16 November 2011

subject **Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of

you are receiving

Transfer Documentation as per Notice of Transfer and Evidence for Partial Transfer of  
Claim, duly completed and signed by UBS AG, Zurich on 16.11.2011

for your information  
 for your records  
 as agreed  
 please complete

returned with thanks  
 please comment  
 please sign  
 please forward to

please return  
 please confirm receipt  
 please process

Remarks

2201) USD 1'000'000.00 6.9 %Lehman Brothers UK Capital Funding V LP 2007 XS0301813522

XX) EUR n.a. 5.75% Lehman Brothers UK Capital Funding IV LP 2007 XS0282978666

XX) EUR n.a. Lehman Brothers UK Capital Funding IV LP 2005 XS0215349357

Initial Claimant / Transferor: UBS AG, Zurich

Initial Proof of Claim Number: 59233

Transferees: Parasram Dararyani / Neelam P. Daryani / Vikas P. Daryani / Nikesh P. Daryani

Yours sincerely,

UBS AG

A handwritten signature in black ink, appearing to read "Jean-Claude Besson".

Jean-Claude Besson  
Associate Director

A handwritten signature in black ink, appearing to read "Hugo Koller".

Hugo Koller  
Director



**BY REGISTERED MAIL**  
 U.S. Bankruptcy Court for the  
 Southern District of N.Y.  
 One Bowling Green  
 New York, N.Y. 10004

**UBS AG**  
 Badenerstrasse 574 / D  
 P.O.Box, CH-8098 Zurich  
 Tel.

Corporate Events  
 OMN7 Default Management  
 Jean-Claude Besson  
 OQ9C / O5GC-JWJ  
 Tel. +41 44 235 60 42  
 Fax +41 44 235 47 21  
 jean-claude.besson@ubs.com  
 www.ubs.com

## Message

16 November 2011

**subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555**

On behalf of

you are receiving

Transfer Documentation as per Notice of Transfer and Evidence for Partial Transfer of Claim, duly completed and signed by UBS AG, Zurich on 16.11.2011

for your information  
 for your records  
 as agreed  
 please complete

returned with thanks  
 please comment  
 please sign  
 please forward to

please return  
 please confirm receipt  
 please process

Remarks

2201) USD 1'000'000.00 6.9 %Lehman Brothers UK Capital Funding V LP 2007 XS0301813522

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Initial Claimant / Transferor: UBS AG, Zurich

Initial Proof of Claim Number: 59233

Transferee: Parasram Dararyani / Neelam P. Daryani / Vikas P. Daryani / Nikesh P. Daryani

Yours sincerely,

UBS AG

Jean-Claude Besson  
 Associate Director

Hugo Koller  
 Director